



**Practice Co-Leader**  
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## TRUSTS

The Estate and Wealth Advisory Group at RBS is well versed in all manner of trusts, including family trusts, joint partner trusts, alter ego trusts, disability trusts (also known as Henson trusts) and testamentary trusts, such as for spouses and children.

In addition to assisting clients in creating trusts, the firm can assist in the transfer of assets to trusts, advise regarding their administration, and assist in planning for their use as part of strategies for both business and personal needs, such as tax efficiency, business succession, and balancing the needs of blended families.



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### **Related Practices**

Business Reorganizations

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Estate and Trust Administration

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Personal Planning: Wills, Powers  
of Attorney, and Health Care

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Private Business and Family  
Enterprise Planning

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