



**Practice Leader**

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**Related Practices**

Estate Litigation

Private Business and Family  
Enterprise Planning

Succession Planning for Privately  
Owned Businesses

Trusts

Wealth Preservation

## ESTATE AND TRUST ADMINISTRATION

**Administering an estate or trust is not without personal stress and risk to an executor, administrator or trustee.**

The Estate and Wealth Advisory Group is available to assist, including the following:

- Preparing applications to the court to obtain a representation grant on estates
- Administering an estate following the receipt of a representation grant, including coordinating with accountants for tax filings, preparing account passings either by consent or with recourse to the courts, and distributing the estate's assets
- Guiding clients through the litigation process in the event of an estate or trust dispute, including wills variation claims
- Providing advice to executors, administrators and trustees on their duties and in carrying them out, particularly for trusts (whether created under a will or *inter vivos* trust), and advising clients in the use of a trust's assets to ensure compliance with its terms and restrictions under the *Income Tax Act*, particularly for alter ego and joint partner trusts



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