



**RICHARDS
BUELL
SUTTON^{LLP}**
Established in 1871



Practice Leader

Tim H.R. Brown

Direct: 604.661.9225

Fax: 604.688.3830

Email: tbrown@rbs.ca

Lawyers

Navneet Aujla

Tim H.R. Brown

Tommy M. Chan

Kiran K. Dhesa

Silvana M. Facchin

Patricia M. Fleming

Eryn Jackson

Recky Lai

Alexander M. Lee

Ariel Lekas

Arielle Lavender

Christine D. Lowe

Greta I. Reiten

Nicholas M. Safarik

Rutsu Shikano

Max S.J. Shilleto

Angela M. Spanjers

ESTATE & WEALTH ADVISORY

The Estate and Wealth Advisory Group includes experienced and committed lawyers who are focused on being trusted and skilled advisors. It is positioned to provide nuanced, appropriate and effective advice to assist in preserving and transitioning assets, whether personal assets or business assets, as clients' assets, businesses, and family evolve.

Recognizing that planning and preservation is a process and not an event, the Estate and Wealth Advisory Group works with its clients and their advisors, such as accountants, financial advisors, insurance advisors, and family enterprise advisors, to create collaborative and tailored results. The firm is geared to provide planning tools and strategies for individuals and private business enterprises.

The Estate and Wealth Advisory Group has regular exposure to, and works in conjunction with, cross-border advisors, including US legal and tax specialists, to assist American and Canadian clients with crafting and implementing planning that involves their cross-border needs.

Related Practices

Business Reorganizations

Societies and Not-for-Profit

Estate and Trust Administration

Estate Litigation



VANCOUVER OFFICE:

700 - 401 W GEORGIA STREET

VANCOUVER, BC CANADA V6B 5A1

TEL: 604.682.3664 FAX: 604.688.3830

SURREY OFFICE:

310 - 15117 101 AVENUE

SURREY, BC CANADA V3R 8P7

TEL: 604.582.7743 FAX: 604.582.7753

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Family

Personal Planning: Wills, Powers
of Attorney, and Health Care

Private Business and Family
Enterprise Planning

Succession Planning for Privately
Owned Businesses

Trusts

Wealth Preservation



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