



Practice Leader

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Related Practices

Mergers and Acquisitions

Private Business and Family

Enterprise Planning

Succession Planning for Privately

Owned Businesses

BUSINESS REORGANIZATIONS

All businesses must adapt to change to thrive. A business may need to reorganize its structure or operations to respond to a change in management or ownership, a change in laws or political leadership, an economic turn, a need for efficiencies, or simply a change in family circumstances. Business reorganization is most often necessary to implement tax and estate planning; that is, to minimize or defer taxes, maximize wealth, and ensure a smooth business succession strategy.

Whatever the reason for the reorganization, the Business Group takes the time to understand its clients' business and challenges. The firm works with owners, management, accountants, and other advisors as a team to create and implement effective reorganizations to achieve its clients' specific goals.

The Business Reorganizations Group advises on the following types of reorganizations:

- Amalgamation of companies in British Columbia and federally
- Continuing companies into and out of British Columbia and federally
- Winding up and dissolving companies
- Alterations to the special rights and restrictions attached to shares
- Estate freezes and inter-generational transfers
- Business succession planning
- Divisive reorganizations to separate property and business interests
- Mergers and acquisitions
- Preparing a company for sale, including purification transactions

RBS has advised on reorganizations across a broad spectrum of industries, including real estate, technology, professional services, aquaculture and fishing, manufacturing, hospitality, private education, construction, and service providers to the oil and gas industries. Its experienced lawyers will help you to successfully respond to change.



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CLIENT TESTIMONIALS

*"Early phone conversations were very productive and laid the groundwork for a good understanding of my situation. The overall knowledge and understanding of business law and business relationships as they pertained to my situation were crucial in obtaining a favourable outcome. David Harvey and other associates at RBS were very attentive and responsive to my needs. Timely responses and great guidance were provided. I was completely satisfied with the level of service and favourable outcome. Thank you RBS."*Randy Brown,

Apex Scaffold Ltd.

"I have been working with Jeff Lowe and RBS for approximately 15 years. I have always found the firm to be responsive, knowledgeable and expedient. For this particular transaction, Silvana was outstanding at getting the deal done. She was very reliable, and cared deeply about the results. Keep up the great work gang! If I ever need to sell another company, I would not hesitate to call on RBS." Erle Dardick

Monkey Media

*"I was extremely impressed with the work done by Sze-Mei. She is not only fast, but she also has a way of finding the right information and important points that need attention, and foresees any potential issues ahead of time."*Joel Sacks

Freestyle Networks Inc.

British Columbia

*"RBS will go the extra mile to ensure its clients are taken care of. I highly recommend them, especially if you are in the dental industry."*Dr. Jessey Minhas

Family Dental Care Group of Clinics

British Columbia

*"Joe Chan was instrumental to the success of Plata's completion of the transaction with Fresnillo pl in Mexico. His experience and expert knowledge of the TSXV approval requirements provided us very effective guidance in the application of the proposed transaction. Joe's advice was always prompt and of excellent quality, from providing valuable comments on the translated Mexican agreement, to helping us with news releases, shareholder memorandums, etc. His guidance was so clear and effective that we "passed" all of TSXV's requirements promptly. Joe is a great professional who cares about his clients! We greatly appreciate having had the opportunity to avail ourselves of his services."*Mike Clarke & Patricia Fong

Plata Latina Minerals Corporation