

Posted on: October 3, 2023

DO YOU HAVE A WILL? BC'S "MAKE A WILL WEEK" CAMPAIGN - OCT. 1 - 7, 2023

This week marks BC's "Make a Will Week" campaign to encourage the public to write their Will, or bring an existing one up-to-date.

Q: Is making a Will complicated?

A: It doesn't have to be.

Depending on the assets you expect to pass through your estate, there may be certain planning opportunities that allow you to maximize the overall value of the assets passed to your loved ones. These strategies may seem complicated at first glance, and our job is to ensure you understand your options and feel comfortable with the plan we put in place for you.

Reach out to Max Shilleto, or any member of our Estate & Wealth Advisory Group to learn more about our services.



