



Contact Info Practicing From Vancouver Office Direct: 604.661.9225 Fax: 604.688.3830 Email: tbrown@rbs.ca

Assistant

Raina Munoz Direct: 604.661.9274 Fax: 604.688.3830 Email: rmunoz@rbs.ca

Bailey Dumonceaux Direct: 604.909.9300 Fax: 604.688.3830

Email: bdumonceaux@rbs.ca

Practice Manager Eduardo De Souza Direct: 604.909.9310 Fax: 604.688.3830 Email: edesouza@rbs.ca

Practice Areas

Business Reorganizations

Corporate Services

Estate and Trust Administration

Estate Litigation

Estate & Wealth Advisory

Family

TIM H.R. BROWN, PARTNER

Tim is the leader of our Wealth Preservation and Estate & Wealth Advisory Practice Groups. Prior to joining the firm in 1992, he was a litigation assistant with B.C's Attorney General from September 1991 until February 1992. His preferred areas of practice are Estate & Wealth Advisory, Wealth Preservation, Business Succession and Estate Planning, Corporate law, and providing practical small business advice. Working in conjunction with US legal and tax specialists, Tim has an astute ability for assisting Canadians with US-based estate planning, and Americans with their Canadian-based estate planning. While not an agent, he also has a special skill set with life insurance-based planning.

Tim is constantly striving to better understand his practice. Along with the numerous Business Law, Taxation and Estate Planning courses he attends and teaches, Tim is a graduate of the Family Enterprise Advisor Program, This one-year in-depth course focuses on working with other multi-disciplinary family enterprise advisors and learning the "soft" issues, which enhance solid, technically correct succession plans so that the plans have a maximum chance of success.

Tim is well-regarded by his co-workers, his clients and their other service providers alike for his exceptional capabilities and creative thinking. Tim's basic principles of practice are that:

"People come to lawyers to get things done because they need help. I like getting things done. Being creative without being aggressive is key. Almost everything I do is subject to a cost benefit analysis for my clients, with a focus on getting a bang-fortheir-buck. If they save \$150,000 in taxes because they invested in \$5,000 worth of estate planning, it's worth it. If they're going to spend \$10,000 just to save \$15,000 I may well tell them not to do it."

Tim was born and raised in North Vancouver where he currently lives with his wife, two children and two Boston Terriers. He looks forward to summer months when he can be seen driving his impractical summer car – a red 1972 MGB convertible. Tim enjoys working out in a gym (under duress), skiing on the rocks and ice of the local



RBS.CA



Personal Planning: Wills, Powers of Attorney, and Health Care

Private Business and Family Enterprise Planning

Shareholder and Partnership Disputes

Succession Planning for Privately Owned Businesses

Trusts

Wealth Preservation

Bar Admission

British Columbia, 1994

Education

University of Victoria, LL.B.,1993

Numerous Continuing Legal Education Courses in Business Law, Taxation, and Estate Planning

University of British Columbia Sauder School of Business Family Enterprise Advisor Program, 2012

In-Depth Tax Course - Levels 1 and 2, Canadian Institute of Chartered Accountants, 1999-2001

University of Western Ontario, B.A. (History), 1989

Languages

English

mountains, and veggie gardening – especially world class raspberries (black bear approved). Further indoor activities include online video gaming with his son and scotch tasting, a newly acquired "hobby". Traveling is also near and dear to Tim's heart – 49 countries and counting – as he attempts to catch up to his father's 100 countries. However, some of Tim's exploration has turned into dangerous holidays – he was in Moscow during the failed August 1991 coup d'etat.

Tim provides legal services through T.H.R. Brown Law Corp.

REPRESENTATIVE CLIENT WORK

Team based approach to estate planning advice (works closely with accountants, insurance agents, investment advisors and other professionals)

Business Succession and Income Allocation Planning and Estate Planning Advice

The new Family Law Act is likely the biggest threat to many clients' wealth. Tim helps design marriage and inheritance protecting agreements. These agreements are used in conjunction with other planning or as separate stand-alone solutions.

- Design and implement effective solutions for US-Canada cross border estate planning (often in conjunction with US focussed advisors)
- Design and implement plans for income splitting, creditor protection, avoidance of estate litigation, and estate planning goals
- Draft wills, insurance trusts, and other testamentary type instruments for simple and complicated estate plans
- Design specialized plans to avoid or minimize estate taxes and costs such as probate fees and to avoid the need to apply for probate

Holding Corporation Law

 Design, negotiate and implement corporate succession planning, dealing with multi-family issues, complex corporate and trust structures, and reasonable family expectations



TEL: 604.582.7743 FAX: 604.582.7753

Cash flow management

• Creating safe "family bank" corporations

• Tax and corporate re-organizations including butterfly transactions

Tim represents primarily owner-operated / owner-managed private businesses based or carrying on business in British Columbia on the following issues:

• Incorporation, share ownership, shareholders agreements, and management agreement with a focus on professionals, engineers, retailers and marinas

• Basic tax law issues - creative planning

• Contracts, business purchase and sale negotiations

• Employment and independent contractor issues including tax concerns

Negotiation to resolve disputes before litigation

Financing / lending issues especially between related parties or involving leveraged

life insurance

PROFESSIONAL & COMMUNITY INVOLVEMENT

In June, 2024, Tim was elected for a third term as one of 13 Board of Directors for the Vancouver Club, and he was voted in as the Vice President. Tim is a third generation

member who is committed to assisting the Club for another two-year term.

Tim is the former President of Highlands Out of School Care Society (a post he held for 9 years). While still a high school student, he taught basic computer science and data processing at BCIT during his school holidays in the 1980's. For 2013 to 2015, Tim was the assistant coach for the North Shore Girls U13 Eagles and main coach for

the U14 Thunder soccer teams.





HONOURS & AWARDS

Tim has been recognized by Best Lawyers® in the areas of Corporate Law and Trusts and Estates Law in the 2025 edition. Inclusion in this publication is based entirely on peer-review.



PROFESSIONAL AFFILIATIONS

Law Society of British Columbia Vancouver Estate Planning Council Society of Trust and Estate Practitioners (STEP) Synergy Family Enterprise Advisor Group

NEWS

October 3, 2023

Do You Have a Will? BC's "Make a Will Week" Campaign - Oct. 1 - 7, 2023

October 22, 2020

Tim Brown Elected to the Vancouver Club Board of Directors

October 22, 2019

Tim Brown Provides Essential Estate Planning Advice on Vancouver Podcast

November 19, 2018

Tim Brown and Christine Lowe co-host presentation on Family Shareholders' Agreements at PBLI Conference

November 7, 2012

Tim Brown, partner at RBS, graduate of the UBC Family Enterprise Advisor Program

EVENTS

June 10, 2024

RBS Honours Prominent BC Business Leaders

May 27, 2024

Honouring Recipients of the Courage to Come Back Awards





June 28, 2023

Estate & Wealth Advisory Group Members Host Seminar on Family Shareholders'

Agreements

March 21, 2018

Prepare for the Unexpected and Make a Will

April 12, 2012

New Powers of Attorney Rules

March 27, 2012

Shareholder Agreements

June 15, 2010

Federated Press: 7th Tax Planning for the Wealthy Family Course

PUBLICATIONS

May 1, 2020

How To Estate Plan the Family Cottage

June 13, 2017

Buzz About Further Federal Budget 2016 Fallout - Preparing for July 1, 2017

December 15, 2016

Significant Changes to the Principal Residence Exemption - What You Need to Know Before December 31, 2016

June 11, 2014

Multiple Will Planning For Private Company Shares

