



Contact Info

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Practice Areas

Asia Pacific

Estate and Trust Administration

Estate & Wealth Advisory

Personal Planning: Wills, Powers
of Attorney, and Health Care

Trusts

Wealth Preservation

Bar Admission

British Columbia, 2022

ALEXANDER M. LEE, ASSOCIATE

Alexander is a lawyer in the firm's Estate & Wealth Advisory Practice Group.

Alexander works closely with clients to understand their overall goals and needs in order to craft estate plans that are tailored to their unique circumstances. Alexander is able to serve his clients in both Cantonese and Mandarin Chinese.

Outside of the office, Alexander enjoys hiking and skiing at the local mountains, as well as traveling to new places where he can sharpen his photography skills.

REPRESENTATIVE CLIENT WORK

ESTATE PLANNING

- Preparing personalized, tailored documents for end-of-life and incapacity needs:
 - Wills, powers of attorney and representation agreements
- Assessing suitability and relevance of specialized issues:
 - Multiple will planning, multi-jurisdictional will planning and joint asset planning
- Assessing risk and planning for potential challenges:
 - Wills variation, incapacity and undue influence claims

ESTATE ADMINISTRATION

- Preparing estate grant applications:
 - Grants of probate and administration
- Attending to other post-estate grant matters such as transmission of real estate, corporate assets, and interim and final distributions





State Bar of California, 2018

Education

University of the Pacific,
McGeorge School of Law, J.D.,
2016

The University of British
Columbia, B.A., 2010

Languages

Cantonese
English
Mandarin

TRUST PLANNING

- Drafting settlement documents for alter ego, joint spousal, and family trusts
- Reviewing and advising on revisions to existing trusts:
 - Amendment of settlement deeds, changes to beneficiaries and distribution, and changes to appointed trustees

CORPORATE PLANNING

- Business succession planning and other corporate matters:
 - Estate freezes, corporate reorganizations, changes of directors or officers, transfer of shares, etc.

PROFESSIONAL AFFILIATIONS

Law Society of British Columbia

State Bar of California

Society of Trust and Estate Practitioners

NEWS

October 3, 2023

Do You Have a Will? BC's "Make a Will Week" Campaign – Oct. 1 – 7, 2023

January 20, 2023

Happy Lunar New Year!

November 23, 2022

Alexander M. Lee is Called to the British Columbia Bar

PUBLICATIONS

October 16, 2023

Estate Planning for Blended Families



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